









**Taxpayer Information - Income**

**Investment Income (excl. Exempt Dividends)**

Mark with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Note: All the investment income must be declared (even if you are married in community of property). SARS will do the required apportionment(s) and / or apply the applicable exemptions. Interest earned by a non-resident qualifying for an exemption i.t.o s10(1)(h) must be declared under 'Amounts considered non-taxable'

**Local Interest - Rands only, no cents**

Local Interest (excluding SARS Interest)

R  4201

**Foreign Interest - Rands only, unless cents specified**

Foreign Interest

R  4218

Foreign Tax Credits on Foreign Interest

R  ,  4113

**Foreign Dividends - Rands only, unless cents specified**

Gross Foreign Dividends subject to SA normal tax

R  4216

Foreign Tax Credits on such Foreign Dividends

R  ,  4112

**Distribution from a Real Estate Investment Trust(s) (REIT) / Taxable Local Dividends**

Distribution from REIT / Taxable Local Dividends

R  4238

**Dividends deemed to be income in terms of s8E and s8EA**

Dividends deemed to be income in terms of s8E and s8EA

R  4292

**Foreign Income (excl. Investment income and CGT) - Rands only unless cents specified**

Mark with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Note: If you are married in community of property, the full Foreign Rental Profit/Loss applicable to you must be declared as SARS will apply the required apportionment.

Foreign Rental (from the letting of fixed property(ies)) - Profit

R  4288

Foreign Rental (from the letting of fixed property(ies)) - Loss

R  4289

Business / Trading - Profit (excluding rental income derived from the letting of fixed property(ies))

R  4222

Business / Trading - Loss (excluding rental income derived from the letting of fixed property(ies))

R  4223

Farming - Profit

R  0192

Farming - Loss

R  0193

Royalties - Profit

R  4278

Royalties - Loss

R  4279

Controlled Foreign Company (CFC) - Share of Profit

R  4230

Income reflected on a South African IRP5/IT3(a) certificate that was subject to tax outside the RSA.

R  4235

Other - Profit (Excluding Rental from the letting of fixed property(ies))

R  4228

Other - Loss (Excluding Rental from the letting of fixed property(ies))

R  4229

Other Foreign Tax Credits (Excluding Rental from the letting of fixed property(ies))

R  ,  4111

**Foreign Tax Credits - South African Sourced Income (already elsewhere included in this return) - s6quin (Rands only, unless cents specified)**

Taxable income from services rendered in South Africa taxed outside the RSA

R

Was the declaration of foreign tax withheld (FTW01) submitted to the Commissioner within 60 days? Y  N

Please confirm that this amount was not claimed as a deduction in terms of s6quat(1C)? Y  N

Foreign Tax Credits

R  ,  7456

**Foreign Tax Credits Refunded / Discharged, by the government of a Foreign Country in respect of a rebate allowed by SARS in a previous year - s6quin**

Specify the portion of the amount so refunded / discharged as was previously allowed by SARS as a rebate

R  ,

**Trust Income - Income distributed to you / vested in you as a beneficiary of a trust or deemed to have accrued in terms of s7**

**Trust Details**

Trust Name

Trust Registration Number

Trust Tax Reference Number

**Details of Local Income**

Local Remuneration

R

Local Annuities

R

Local Interest

R  **4201**

Distributions from Real Estate Investment Trust(s) (REIT) / Taxable Local Dividends

R  **4238**

Local Capital Gain / Loss

R

Local Rental Income from the letting of fixed property(ies)

R  **4210**

Dividends deemed to be income in terms of s8E and s8EA

R  **4292**

Local Business and Trading Income (excluding Rental Income from letting of fixed property(ies) and income from Farming Operations)

R

Income from Local Farming Operations (IT48)

R

**Details of Local Income**

Deemed Annuity

R  **3611**

Other Local Income

R

**Details of foreign income**

Foreign Interest

R  **4218**

Foreign Tax Credits on Foreign Interest

R   **4113**

Foreign Dividends

R  **4216**

Foreign Tax Credits on Foreign Dividends

R   **4112**

Foreign Capital Gain / Loss

R

Foreign Tax Credits i.r.o. Capital Gain / Loss

R   **4114**

Foreign Farming

R  **0192**

Foreign Tax Credits on Foreign Farming Income

R   **4119**

Other Foreign Income

R  **4220**

Foreign Tax Credits on other Foreign Income

R   **4110**

**Amount Considered Not-Taxable**

Amount

R

ITR12 L 0 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Gain or Loss**

Mark with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Notes:  
 - If you are married in community of property, the full amounts relating to Proceeds, Base Cost and Exclusion / Roll-over (excluding annual exclusions) applicable to you must be declared, as SARS will apply the required apportionment.  
 - The annual exclusion and inclusion rate and carry forward losses will be calculated by SARS.

**Determination of Local Gain / Loss** Rands only, no cents

Select the applicable Main Asset Type Source Code

Do you confirm that this transaction relates to a primary residence? Y  N

If Yes, indicate whether the primary residence is held jointly? Y  N

Is the primary residence held in a partnership? Y  N

If Yes, state the percentage held  ,  %

Mark here with an "X" to confirm that the full amounts relating to proceeds and base cost of the primary residence are declared.

Does any exemption/rollover other than primary residence exemption apply to this transaction? Y  N

Proceeds

R

Base Cost

R

Primary Residence / Other Exclusions (excl. annual exclusions)

R

R

Gain

R  4250

Or Loss

R  4251

**Determination of Foreign Gain / Loss** Rands only, unless cents specified

Select the applicable Main Asset Type Source Code

Do you confirm that this transaction relates to a primary residence? Y  N

If Yes, indicate whether the primary residence is held jointly? Y  N

Is the primary residence held in a partnership? Y  N

If Yes, state the percentage held  ,  %

Mark here with an "X" to confirm that the full amounts relating to proceeds and base cost of the primary residence are declared.

Does any exemption/rollover other than primary residence exemption apply to this transaction? Y  N

Proceeds

R

Base Cost

R

Primary Residence / Other Exclusions (excl. annual exclusions)

R

Gain

R  4252

Or Loss

R  4253

Foreign Tax Credits in respect of Foreign Capital Gain / Loss

R  ,  4114

**Local Rental Income from the Letting of Fixed Property**

Mark with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Notes:  
 • If you are married in community of property, the full amounts relating to income and

expenditure applicable to you must be declared below, as SARS will apply the required apportionment.  
 • If in a partnership, declare full partnership financial details. Should you have incurred expenditure for your own account relating to the partnership and which is not reflected in the financial statements of the partnership, such expenditure should be claimed under "Other Deductions".

Description

Note: Where a unique identifier was allocated to this trade in the previous year, please complete that allocated number. Also ensure that the description above is the same as the previous year.

Unique Identifier  
 R

**Income** Rands only, no cents

Mark here with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property).

Rental Income  
 R

**Expenditure** Rands only, no cents

Accounting Fees  
 R

Agency Fees  
 R

Bad Debts  
 R





**Declaration**

**Declaration**

I declare that:

- The information furnished in this return is true and correct in every respect; and
- I have disclosed in full the gross amounts of all income accrued to or received by me during the period covered by this return; and
- I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

XXXXXXXXXXXXXXXXXXXXXXXXXXXX  
 XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Please ensure you sign over  
 the 2 lines of "X"s above

Date  
 (CCYYMMDD)

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For enquiries go to [www.sars.gov.za](http://www.sars.gov.za) or  
 call 0800 00 SARS (7277)

**ITR12** L 0 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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South African Revenue Service

# Income Tax Return for Individuals

(Income Tax Act, No. 58 of 1962, as amended)

Taxpayer Ref No.

0 1 9 3 9 6 1 1 7 4

Year of Assessment

2 0 1 7

ITR12

## Taxpayer Information

### Personal Details

Surname **G O U N D E N**

First Name **T H E R O S A**

Other Name

Initials **T** Date of Birth (CCYYMMDD) **1 9 8 7 0 3 3 0** ID No. **8 7 0 3 3 0 0 1 4 8 0 8 8**

Passport No. Passport Country (e.g. South Africa = ZAF) Passport Issue Date (CCYYMMDD)

Marital Status Not Married (Single, Divorced, Widow / Widower)  Married in Community of Property  Married out of Community of Property

### Spouse Details

Initials **S** ID No. **8 8 0 6 1 0 5 1 3 1 0 8 2**

Passport No. Passport Country (e.g. South Africa = ZAF)

### Contact Details

Email **G O U N D E N T H E R O S H A @ G M A I L . C O M**

Mark here with an "X" if you declare that you do not have an email address

Cell No. **0 7 2 8 2 1 2 1 0 1**

Mark here with an "X" if you declare that you do not have a cell phone number

Home Tel No.

Bus Tel No. **0 3 1 2 6 5 1 6 2 3**

Fax No.

Do you confirm that the email and telephone number(s) supplied are correct? Y  N

IMPORTANT: Any changes made to your contact details on your return will not update your eFiling Security Contact Details. eFiling Security Contact Details can be maintained via "My Profile" on SARS eFiling, SARS eFiling App or at a SARS branch.

ITR12

L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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Declaration

Declaration

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  - The information furnished in this return is true and correct in every respect; and
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  - I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

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ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Declaration**

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(CCYYMMDD)

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L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information**

**Personal Details**

Surname **G O U N D E N**

First Name **T H E R O S A**

Other Name

Initials **T** Date of Birth (CCYYMMDD) **1 9 8 7 0 3 3 0** ID No. **8 7 0 3 3 0 0 1 4 8 0 8 8**

Passport No. Passport Country (e.g. South Africa = ZAF) Passport Issue Date (CCYYMMDD)

Marital Status Not Married (Single, Divorced, Widow / Widower)  Married in Community of Property  Married out of Community of Property

**Spouse Details**

Initials **S** ID No. **8 8 0 6 1 0 5 1 3 1 0 8 2**

Passport No. Passport Country (e.g. South Africa = ZAF)

**Contact Details**

Email **G O U N D E N T H E R O S H A @ G M A I L . C O M**

Mark here with an "X" if you declare that you do not have an email address

Cell No. **0 7 2 8 2 1 2 1 0 1**

Mark here with an "X" if you declare that you do not have a cell phone number

Home Tel No.

Bus Tel No. **0 3 1 2 6 5 1 6 2 3**

Fax No.

Do you confirm that the email and telephone number(s) supplied are correct? Y  N

IMPORTANT: Any changes made to your contact details on your return will not update your eFiling Security Contact Details. eFiling Security Contact Details can be maintained via "My Profile" on SARS eFiling, SARS eFiling App or at a SARS branch.



**Bank Account Holder Declaration**

I use South African bank accounts  I use a South African Bank Account of a 3rd party  I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account  Insolvency / Curatorship  Deceased Estate  Shared Account  Income below tax threshold / Impractical  Statutory restrictions  Minor child

**Bank Account Details**

|  |   |               |   |   |
|--|---|---------------|---|---|
| Bank Account Status                                      | <input type="checkbox"/>                      | Account No.   | X X X X X 6 8 2 0   | All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds. |
| Branch No.   | 0 4 8 1 2 6                                   | Account Type: | Cheque <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Transmission <input type="checkbox"/> |   |
| Bank Name  | S T A N D A R D B A N K O F S A L I M I T E D |               |   |   |
| Branch Name  | Q U E E N S B U R G H                         |               |   |   |
| Account Holder Name (Account name as registered at bank) | G O U N D E D T                               |               |   |   |

**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

ITR12 L 0 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Declaration**

**Declaration**

- I declare that:
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Date  
(CCYYMMDD)

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ITR12 L 0 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Bank Account Holder Declaration**

I use South African bank accounts

I use a South African Bank Account of a 3rd party

I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account

Insolvency / Curatorship

Deceased Estate

Shared Account

Income below tax threshold / Impractical

Statutory restrictions

Minor child

**Bank Account Details**

Bank Account Status

Account No.

All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds.

Branch No.

Account Type:

Cheque

Savings

Transmission

Bank Name

Branch Name

Account Holder Name (Account name as registered at bank)

**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

ITR12

L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Declaration**

**Declaration**

I declare that:

- The information furnished in this return is true and correct in every respect; and
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- I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

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Please ensure you sign over  
the 2 lines of "X"s above

Date  
(CCYYMMDD)

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ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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Physical Address Details

Unit No. 4      Complex (if applicable)

Street No. 41      Street / Farm Name ALLENBY LANE

Suburb / District MALVERN

City / Town      Country Code ZA

Postal Code 4094

Postal Address Details

Mark here with an "X" if same as above or complete your Postal Address.       Is your Postal Address a Street Address? Y  N

Postal Agency or Other Sub-unit (if applicable) (e.g. Postnet Suite ID)

PO Box  Private Bag  Other PO Special Service (specify)      Number

Post Office      Country Code

Postal Code

Unit No. 4      Complex (if applicable)

Street No. 41      Street / Farm Name ALLENBY LANE

Suburb / District MALVERN

City / Town      Country Code ZA

Postal Code 4094

ITR12

L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Bank Account Holder Declaration**

I use South African bank accounts  I use a South African Bank Account of a 3rd party  I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account  Insolvency / Curatorship  Deceased Estate  Shared Account  Income below tax threshold / Impractical  Statutory restrictions  Minor child

**Bank Account Details**

Bank Account Status  Account No. **X X X X X 6 8 2 0**

Branch No. **0 4 8 1 2 6** Account Type: Cheque  Savings  Transmission

Bank Name **S T A N D A R D B A N K O F S A L I M I T E D**

Branch Name **Q U E E N S B U R G H**

Account Holder Name (Account name as registered at bank) **G O U N D E D T**

All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds.

**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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Employee Tax Certificate Information [IRP5 / IT3(a)]

Employer Name K Z N E D U C A T I O N

Certificate No. 7 5 5 0 7 5 0 2 8 7 2 0 2 0 0 2 0 0 0 0 0 0 0 0 1 4 2 7 6 0 Year of Assessment (CCYY) 2 0 2 0 PAYE Ref No. 7 5 5 0 7 5 0 2 8 7

Income Received

Table with columns: Amount, Source Code. Rows include values like 284277 (3601), 22192 (3605), 16531 (3713), 46081 (3817).

Income Received continued

Table with columns: Amount, Source Code. Rows include Non-Taxable Income (3696), Gross Employment Income (Taxable) (3699).

Deductions / Contributions / Information

Table with columns: Amount, Source Code. Rows include values like 67401 (4001), 36955 (4472), Total Deductions / Contributions (4497).

Tax Credits and/or Employer/Employee Contribution

Table with columns: PAYE Ref No., Amount, Code. Rows include PAYE (48548, 99), PAYE on Lump Sum Benefit (0, 00), Employee and Employer UIF Contribution (0, 00), Employer SDL Contribution (0, 00), Total Tax, SDL and UIF (48548, 99), Medical Scheme Fees Tax Credit (0, 00), Additional Medical Scheme Fees Tax Credit (0, 00), Reason for Non-Deduction of Employees' Tax.

Pay Periods

Table with columns: Description, Amount, Code. Rows include Periods in Year of Assessment (12, 0000), No. of Periods Worked (12, 0000), Period Employed From (20190301), Period Employed To (20200229).

Directive Numbers

Table with columns: Directive No. (Multiple empty rows).

ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information - Deductions**

**Other Deductions / Exemptions - Rands only, no cents**

Expenses against local taxable subsistence allowance  
 R  4017

Expenses against foreign taxable subsistence allowance  
 R  4019

Depreciation  
 R  4027

Home Office Expenses  
 R  4028

Travel Expenses (e.g. commission income)  
 R  4015

Amounts Refunded i.t.o. s11(nA) and 11(nB)  
 R  4042

Allowable Accountancy / Administration Expense  
 R  4043

Legal expenses i.t.o. s11(c)  
 R  4044

Bad debt/Provision for doubtful debt  
 R  4045

Use of motor vehicle  
 R  4046

Section 8C losses  
 R  4031

Holders of Public Office: Deduction i.t.o. s8(1)(d)  
 R  4047

Remuneration for foreign employment services that qualifies for s10(1)(o)(i) exemption  
 R  4033

Remuneration for foreign employment services that qualifies for s10(1)(o)(ii) exemption (excluding s 8A/8C gains and dividends)

R  4041

Deduction of interest repaid to SARS (in terms of s7F) that was previously taxed in terms of s7E

R  4052

Deduction i.t.o. s6quat(1C) for foreign taxes paid or proved to be payable to a foreign government of any country on any SA sourced trade income

R  4053

Other

R  4016

Description relating to other

ITR12

L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Declaration**

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Date  
(CCYYMMDD)

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ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information**

**Personal Details**

Surname **G O U N D E N**

First Name **T H E R O S A**

Other Name

Initials **T** Date of Birth (CCYYMMDD) **1 9 8 7 0 3 3 0** ID No. **8 7 0 3 3 0 0 1 4 8 0 8 8**

Passport No. Passport Country (e.g. South Africa = ZAF) Passport Issue Date (CCYYMMDD)

Marital Status Not Married (Single, Divorced, Widow / Widower)  Married in Community of Property  Married out of Community of Property

**Spouse Details**

Initials ID No.

Passport No. Passport Country (e.g. South Africa = ZAF)

**Contact Details**

Email **G O U N D E N T H E R O S H A @ G M A I L . C O M**

Mark here with an "X" if you declare that you do not have an email address

Cell No. **0 7 2 8 2 1 2 1 0 1**

Mark here with an "X" if you declare that you do not have a cell phone number

Home Tel No.

Bus Tel No. **0 3 1 2 6 5 1 6 2 3**

IMPORTANT: Any changes made to your contact details on your return will not update your eFiling Security Contact Details. eFiling Security Contact Details can be maintained via "My Profile" on SARS eFiling, SARS eFiling App or at a SARS branch.

Do you confirm that the email and telephone number(s) supplied are correct? Y  N



**Bank Account Holder Declaration**

I use South African bank accounts  I use a South African Bank Account of a 3rd party  I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account  Insolvency / Curatorship  Deceased Estate  Shared Account  Income below tax threshold / Impractical  Statutory restrictions  Minor child

**Bank Account Details**

|  |                                 |               |   |   |
|--|---------------------------------|---------------|---|---|
| Bank Account Status                                      | <input type="checkbox"/>        | Account No.   | X X X X X 6 8 2 0   | All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds. |
| Branch No.   | 0 4 8 1 2 6                     | Account Type: | Cheque <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Transmission <input type="checkbox"/> |   |
| Bank Name  | S T A N D A R D B A N K S . A . |               |   |   |
| Branch Name  | Q U E E N S B U R G H           |               |   |   |
| Account Holder Name (Account name as registered at bank) | G O U N D E D T                 |               |   |   |

**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

ITR12 L Eng1 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information - Deductions**

Other Deductions / Exemptions - Rands only, no cents

Expenses against local taxable subsistence allowance

R                      4017

Expenses against foreign taxable subsistence allowance

R                      4019

Depreciation

R                      4027

Home Office Expenses

R                      4028

Travel Expenses (e.g. commission income)

R                      4015

Amounts Refunded i.t.o. s11(nA) and 11(nB)

R                      4042

Allowable Accountancy / Administration Expense

R                      4043

Legal expenses i.t.o. s11(c)

R                      4044

Bad debt/Provision for doubtful debt

R                      4045

Use of motor vehicle

R                      4046

Section 8C losses

R                      4031

Holders of Public Office: Deduction i.t.o. s8(1)(d)

R                      4047

Remuneration for foreign employment services that qualifies for s10(1)(o)(i) exemption

R                      4033

Remuneration for foreign employment services that qualifies for s10(1)(o)(ii) exemption (excluding s 8A/8C gains and dividends)

R                      4041

Deduction of interest repaid to SARS (in terms of s7F) that was previously taxed in terms of s7E

R                      4052

Deduction i.t.o. s6~~qua~~(1C) for foreign taxes paid or proved to be payable to a foreign government of any country on any SA sourced trade income

R                      4053

Other

R                      4016

Description relating to other

ITR12

L Engl FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Declaration**

**Declaration**

I declare that:

- The information furnished in this return is true and correct in every respect; and
- I have disclosed in full the gross amounts of all income accrued to or received by me during the period covered by this return; and
- I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

XXXXXXXXXXXXXXXXXXXXXXXXXXXX  
XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Please ensure you sign over  
the 2 lines of "X's" above

Date  
(CCYYMMDD)

2 0 2 1 0 7 2 6

For enquiries go to [www.sars.gov.za](http://www.sars.gov.za) or  
call 0800 00 SARS (7277)

**ITR12**

L Engl FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information**

**Personal Details**

Sumame **G O U N D E N**

First Name **T H E R O S A**

Other Name

Initials **T** Date of Birth (CCYYMMDD) **1 9 8 7 0 3 3 0** ID No. **8 7 0 3 3 0 0 1 4 8 0 8 8**

Passport No. Passport Country (e.g. South Africa = ZAF) Passport Issue Date (CCYYMMDD)

Marital Status Not Married (Single, Divorced, Widow / Widower)  Married in Community of Property  Married out of Community of Property

**Spouse Details**

Initials ID No.

Passport No. Passport Country (e.g. South Africa = ZAF)

**Contact Details**

Email **G O U N D E N T H E R O S H A @ G M A I L . C O M**

Mark here with an "X" if you declare that you do not have an email address

Cell No. **0 7 2 8 2 1 2 1 0 1**

Mark here with an "X" if you declare that you do not have a cell phone number

Home Tel No.

Bus Tel No. **0 3 1 2 6 5 1 6 2 3**

IMPORTANT: Any changes made to your contact details on your return will not update your eFiling Security Contact Details. eFiling Security Contact Details can be maintained via "My Profile" on SARS eFiling, SARS eFiling App or at a SARS branch.

Do you confirm that the email and telephone number(s) supplied are correct? Y  N



**Bank Account Holder Declaration**

I use South African bank accounts  I use a South African Bank Account of a 3rd party  I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account  Insolvency / Curatorship  Deceased Estate  Shared Account  Income below tax threshold / Impractical  Statutory restrictions  Minor child

**Bank Account Details**

|  |                                 |               |   |   |
|--|---------------------------------|---------------|---|---|
| Bank Account Status                                      | <input type="checkbox"/>        | Account No.   | X X X X X 6 8 2 0   | All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds. |
| Branch No.   | 0 4 8 1 2 6                     | Account Type: | Cheque <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Transmission <input type="checkbox"/> |   |
| Bank Name  | S T A N D A R D B A N K S . A . |               |   |   |
| Branch Name  | Q U E E N S B U R G H           |               |   |   |
| Account Holder Name (Account name as registered at bank) | G O U N D E D T                 |               |   |   |

**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

Employee Tax Certificate Information [IRP5 / IT3(a)]

Employer Name K Z N E D U C A T I O N

Certificate No. 7 5 5 0 7 5 0 2 8 7 2 0 2 2 0 2 0 0 0 0 0 0 1 9 3 2 4 5 Year of Assessment (CCYY) 2 0 2 2 PAYE Ref No. 7 5 5 0 7 5 0 2 8 7

Income Received

Table with 2 columns: Amount and Source Code. Rows contain values like 294316, 24283, 32700, 47708, 3601, 3605, 3713, 3817.

Income Received continued

Table with 2 columns: Amount and Source Code. Rows contain Non-Taxable Income (0), Gross Employment Income (Taxable) (399007), 3696, 3699.

Deductions / Contributions / Information

Table with 2 columns: Amount and Source Code. Rows contain 69781 (4001), 38261 (4472), Total Deductions / Contributions (108042), 4497.

Tax Credits and/or Employer / Employee Contribution

Table with 3 columns: Description, Amount, and Reference. Rows include PAYE (52588, 79), PAYE on Lump Sum Benefit (0, 00), Employee and Employer UIF Contribution (0, 00), Employer SDL Contribution (0, 00), Total Tax, SDL and UIF (52588, 79), Medical Scheme Fees Tax Credit (0, 00), Additional Medical Scheme Fees Tax Credit (0, 00), Reason for Non-Deduction of Employees' Tax (0, 4150), Voluntary Over Deduction (N).

Pay Periods

Table with 2 columns: Description and Amount. Rows include Periods in Year of Assessment (12, 0000), No. of Periods Worked (12, 0000), Period Employed From (20210301), Period Employed To (20220228).

Directive Numbers

Table with 2 columns: Directive No. and Amount. Rows contain empty fields for Directive No.

ITR12 L Engr FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information - Income**

**Investment Income (excl. Exempt Dividends and any amounts received/accrued as a beneficiary of a Trust(s), or deemed to have accrued in terms of s7)**

Mark with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Note: All the investment income must be declared in full (even if you are married in community of property). Interest earned by a non-resident qualifying for an exemption in terms of s10(1)(h) must be included in the Local Interest income field. SARS will do the required apportionment(s) and / or apply the applicable exemptions.

**Local Interest - Rands only, no cents**

Local Interest (excluding SARS Interest)

R                   5 6 5 3 4201

Allowable interest expenses incurred in the production of interest received

Institution

THE STANDARD BANK OF SOUTH AFRICA LIMITED

Acc No.

10167941613

Amount

R 122

Institution

THE STANDARD BANK OF SOUTH AFRICA LIMITED

Acc No.

10126784122

Amount

R 5531

**SARS Interest during this year of assessment**

SARS Interest received during this year of assessment

R                   4237

**Foreign Interest - Rands only, unless cents specified**

Foreign Interest

R                   4218

Foreign Tax Credits on Foreign Interest

R                   ,   4113

**Foreign Dividends - Rands only, unless cents specified**

Gross Foreign Dividends subject to SA normal tax

R                   4216

Foreign Tax Credits on such Foreign Dividends

R                   ,   4112

**Distribution from a Real Estate Investment Trust(s) (REIT) / Taxable Local Dividends**

Distribution from REIT / Taxable Local Dividends

R                   4238

**Dividends deemed to be income in terms of s8E and s8EA**

ITR12 L Eng1 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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# Taxpayer Information - Deductions

## Other Deductions / Exemptions - Rands only, no cents

- Expenses against local taxable subsistence allowance  
R  4017
- Expenses against foreign taxable subsistence allowance  
R  4019
- Depreciation  
R  4027
- Home Office Expenses  
R  4028
- Travel Expenses (e.g. commission income)  
R  4015
- Amounts Refunded i.t.o. s11(nA) and 11(nB)  
R  4042
- Allowable Accountancy / Administration Expense  
R  4043
- Legal expenses i.t.o. s11(c)  
R  4044
- Bad debt/Provision for doubtful debt  
R  4045
- Use of motor vehicle  
R  4046
- Section 8C losses  
R  4031
- Holders of Public Office: Deduction i.t.o. s8(1)(d)  
R  4047
- Remuneration for foreign employment services that qualifies for s10(1)(o)(i) exemption  
R  4033

- Remuneration for foreign employment services that qualifies for s10(1)(o)(ii) exemption (excluding s 8A/8C gains and dividends)  
R  4041
- Remuneration (s 8A/8C gains) taxed on IRP5 but comply with exemption in terms of s10(1)(o)(ii). (This amount is restricted to s 8A/8C gains, excluding dividends)  
R  4032
- Deduction of interest repaid to SARS (in terms of s7F) that was previously taxed in terms of s7E  
R  4052
- Deduction i.t.o. s6quat(1C) for foreign taxes paid or proved to be payable to a foreign government of any country on any SA sourced trade income  
R  4053
- Other  
R  4016

Description relating to other



**Declaration**

**Declaration**

I declare that:

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- I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

XXXXXXXXXXXXXXXXXXXXXXXXXXXX  
XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Please ensure you sign over  
the 2 lines of 'X's above

Date  
(CCYYMMDD)

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call 0800 00 SARS (7277)

ITR12 L Engl FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Income Tax Return for Individuals**  
(Income Tax Act, No. 58 of 1962, as amended)

Taxpayer Ref No.

0 1 9 3 9 6 1 1 7 4

Year of Assessment

2 0 2 3

ITR12

**Taxpayer Information**

**Personal Details**

Surname **G O U N D E N**

First Name **T H E R O S A**

Other Name

Initials **T** Date of Birth (CCYYMMDD) **1 9 8 7 0 3 3 0** ID No. **8 7 0 3 3 0 0 1 4 8 0 8 8**

Passport No. Passport Country (e.g. South Africa = ZAF) Passport Issue Date (CCYYMMDD)

Marital Status Not Married (Single, Divorced, Widow / Widower)  Married in Community of Property  Married out of Community of Property

**Spouse Details**

Initials ID No.

Passport No. Passport Country (e.g. South Africa = ZAF)

**Contact Details**

Email **G O U N D E N T H E R O S H A @ G M A I L . C O M**

Mark here with an "X" if you declare that you do not have an email address

Cell No. **0 7 2 8 2 1 2 1 0 1**

Mark here with an "X" if you declare that you do not have a cell phone number

Home Tel No.

Bus Tel No. **0 3 1 2 6 5 1 6 2 3**

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Do you confirm that the email and telephone number(s) supplied are correct? Y  N

ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Bank Account Holder Declaration**

I use South African bank accounts

I use a South African Bank Account of a 3rd party

I declare that I have no South African bank account

**Reason for No Local / 3rd Party Bank Account**

Non-residents without a local bank account

Insolvency / Curatorship

Deceased Estate

Shared Account

Income below tax threshold / Impractical

Statutory restrictions

Minor child

**Bank Account Details**

Bank Account Status

Account No.

X X X X X 6 8 2 0

All changes will be verified before updating your banking profile. SARS will let you know if you need to come in to a SARS branch with supporting documents. Bank details are required for refunds.

Branch No.

0 4 8 1 2 6

Account Type:

Cheque

Savings

Transmission

Bank Name

S T A N D A R D B A N K S . A .

Branch Name

Q U E E N S B U R G H

Account Holder Name (Account name as registered at bank)

G O U N D E D T**Agreement Statement**

Mark here with an 'X' if you do declare that this information is true and correct in every respect.

ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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**Taxpayer Information - Deductions**

**Other Deductions / Exemptions - Rands only, no cents**

|  |   |                      |      |
|--|---|----------------------|------|
| Expenses against local taxable subsistence allowance                                   | R | <input type="text"/> | 4017 |
| Expenses against foreign taxable subsistence allowance                                 | R | <input type="text"/> | 4019 |
| Depreciation   | R | <input type="text"/> | 4027 |
| Home Office Expenses   | R | <input type="text"/> | 4028 |
| Travel Expenses (e.g. commission income)   | R | <input type="text"/> | 4015 |
| Amounts Refunded i.t.o. s11(nA) and 11(nB)   | R | <input type="text"/> | 4042 |
| Allowable Accountancy / Administration Expense   | R | <input type="text"/> | 4043 |
| Legal expenses i.t.o. s11(c)   | R | <input type="text"/> | 4044 |
| Bad debt/Provision for doubtful debt   | R | <input type="text"/> | 4045 |
| Use of motor vehicle   | R | <input type="text"/> | 4046 |
| Section 8C losses  | R | <input type="text"/> | 4031 |
| Holders of Public Office: Deduction i.t.o. s8(1)(d)                                    | R | <input type="text"/> | 4047 |
| Remuneration for foreign employment services that qualifies for s10(1)(o)(i) exemption | R | <input type="text"/> | 4033 |

Remuneration for foreign employment services that qualifies for s10(1)(o)(ii) exemption (excluding s 8A/8C gains and dividends)

R  4041

Remuneration (s 8A/8C gains) taxed on IRP5 but comply with exemption in terms of s10(1)(o)(ii). (This amount is restricted to s 8A/8C gains, excluding dividends)

R  4032

Deduction of interest repaid to SARS (in terms of s7F) that was previously taxed in terms of s7E

R  4052

Deduction i.t.o. s6~~qua~~(1C) for foreign taxes paid or proved to be payable to a foreign government of any country on any SA sourced trade income

R  4053

Other

R  4016

Description relating to other



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ITR12 L 2 FV 2023.13.00 SV 2001 CT 03 NO 0193961174

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